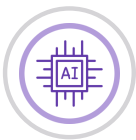# PATRA™

▲ Policy Data Extract AI

TRANSFORM YOUR POLICY DATA MANAGEMENT WITH AI-POWERED AUTOMATION

Patra's **Policy Data Extract AI** is the industry-leading solution that automatically extracts and structures data from policy documents. Powered by Patra's proprietary AI technology and validated by insurance experts, this solution transforms unstructured policy data into actionable business intelligence. With advanced automation, human validation, and seamless integration capabilities, **Policy Data Extract AI** delivers unmatched efficiency, accuracy, and value.

Policy Data Extract AI automatically identifies and extracts key data points, structures them for analysis, and returns the structured data to the user to manage and apply within existing systems, such as data lakes and business intelligence tools. Patra's dedicated team of insurance experts validates all extracted data, ensuring accuracy and efficiency. As an added layer of protection, **Policy Data Extract AI** is backed by Patra's E&O insurance.

SOLUTION OVERVIEW

ADVANCED AI TECHNOLOGY

Automated data extraction using proprietary AI/ML technology

FLEXIBLE DOCUMENT INTAKE

Multiple submission options including portal upload and direct retrieval

COMPREHENSIVE EXTRACTION

Complete data capture across all policy types and lines of business

EXPERT VALIDATION

Human review ensures accuracy while maintaining efficiency

DATA DELIVERY

Output can be downloaded from the portal or saved securely and directly in your system

BUSINESS IMPACT

Policy Data Extract AI allows organizations to access data previously locked in policy documents. Through its automated extraction and structuring capabilities, organizations gain actionable insights to make data-driven decisions, analyze growth and profitability, and enhance operational efficiency.

85%
REDUCTION IN PROCESSING TIME

99.9%
DATA ACCURACY RATE

70%
COST REDUCTION

100%
SECURED DATA

▲ Policy Data Extract AI

HOW IT WORKS

Through the processing of millions of policy documents, Patra developed its proprietary AI technology that combines artificial intelligence (AI), machine learning (ML), and natural language processing (NLP) to transform unstructured policy data into actionable intelligence. **Policy Data Extract AI** pairs cutting-edge automation with expert validation to deliver highly accurate, structured data that drives business value. This comprehensive approach ensures maximum efficiency while maintaining the quality standards insurance organizations demand.

PROCESS DETAILS

STEPS 1-2

- ✓ Multiple document submission options
- ✓ Automated processing queue
- ✓ AI extraction of key data points
- ✓ Initial quality validation

STEPS 3-4

- ✓ Expert review of extracted data
- ✓ Comprehensive quality checks
- ✓ Data standardization
- ✓ Format validation

STEP 5

- ✓ Direct system integration
- ✓ Automated updates
- ✓ Data delivery in your format

> "
> THE EFFICIENCY GAINS FROM **PATRA'S POLICY DATA EXTRACT AI** HAS BEEN TRANSFORMATIVE. NOW, OUR TEAM SPENDS TIME ON STRATEGIC INITIATIVES INSTEAD OF MANUAL DATA ENTRY, AND THE ACCURACY IS EXCEPTIONAL.
>
> CHIEF OPERATING OFFICER,
> LEADING REGIONAL AGENCY

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